

New Patient Lifestyle Assessment Form

Name _____ D.O.B ____/____/____ Age _____
Height: ___' ___" Weight: _____ Sex: _____ Occupation: _____ Email: _____
Date of last physical exam _____ Primary MD _____ Phone: _____

GOALS AND READINESS ASSESSMENT

I would like to visit with the provider today because...

My food and nutrition related goals are...

My overall health goals (sleep, stress, activity level) are...

If I could change three things about my health (sleep, stress, activity level) and nutritional habits, they would be...

1. _____

2. _____

3. _____

The biggest challenge(s) to reaching my goals is/are:

On a scale of 1 (not willing) to 5 (very willing), please indicate your readiness/willingness to do the following:

1. Significantly modify your diet ____
2. Take nutritional supplements each day ____
3. Keep a record of everything you eat each day
4. Modify your lifestyle (ex: work demands, sleep habits, physical activity) ____
5. Practice relaxation techniques ____
6. Engage in regular exercise/physical activity ____
7. Have periodic lab tests to assess your progress ____

MEDICAL QUESTIONNAIRE

Please circle the following symptoms based upon your typical health profile for the past 30 days

| | | | |
|-----------------------|---------------------------|----------------------|-----------------------------|
| HEAD: | MOUTH/THROAT | GI: | ENERGY: |
| Headache | Chronic cough | Nausea/vomiting | Fatigue/sluggish |
| Faintness | Clearing throat | Diarrhea | Lethargy/Apathy |
| Excessive mucous | Swollen tongue/discolored | Constipation | Hyperactivity |
| Insomnia | SKIN: | Stomach discomfort | Restlessness |
| Stuffy Nose | Acne | Belching/passing gas | MIND: |
| Sinus problem | Eczema | Heartburn | Poor Memory |
| Sneezing | Psoriasis | Bloated | Confusion |
| Dizziness | Dermatitis | JOINT/MUSCLE: | Foggy |
| EYES: | Flushing/hot flashes | Pain | Difficulty making decisions |
| Watery/itchy | LUNGS: | Stiffness | OTHER: |
| Swollen/ sticky/red | Congestion | Tiredness | Loss of sex drive |
| Bags/dark circles | Asthma | WEIGHT: | Erection issues |
| EARS: | EMOTIONS: | Binge eat/drink | Urination problems |
| Ear infections | Mood swings | Food cravings | |
| Drainage | Anxiety | Excessive weight | |
| Ringling/hearing loss | Irritability/aggressive | Water retention | |
| | Depression | | |
| OTHER: | | | |
| | | | |
| | | | |
| | | | |

Medical Issues: _____

Medications and Supplements: _____

Allergies: _____

Other things we should know about your health: _____

LIFESTYLE

Using the table below, please describe your physical activity:

| | # Days per week | Duration (minutes) |
|-------------------|-----------------|--------------------|
| Stretching/yoga | | |
| Cardio/Aerobic | | |
| Strength Training | | |
| Sports or leisure | | |
| Other | | |

1. Indicate daily stressors and rate the level of stress from 1 (extremely low) to 10 (extremely high):

Work _____ Family _____ Social _____ Financial _____ Health _____ Other _____

2. Do you smoke?

Never _____ In the past _____ Currently _____ How long? _____

3. Alcohol use

Never _____ In the past _____ Currently _____ Type/amount/frequency _____

4. Drug use

Never _____ In the past _____ Currently _____ Type/frequency _____

5. Water Intake _____ cups/day

Do you associate any digestive symptoms with eating certain foods? YES NO

Please explain _____

How often do you have a bowel movement? _____

Do you prepare your own meals? YES NO

How many days per week do you eat out? _____ days/week

Are processed foods a part of your typical diet? YES NO

Are you an emotional eater (stressed, bored, sad)? YES NO

Do you adhere to a certain style of eating (circle)? Paleo/ Gluten Free/ Low carb/ Low fat/ Organic
Other _____

Do you eat breakfast, lunch, dinner? YES NO

explain _____

Do you eat snacks? YES NO _____

